

Helix Features Comparison

	Inventory+	Workflow+
PRIMARY PURPOSE	Inventory+ helps independent service organizations and health systems simplify project management to produce clean, validated equipment lists .	Workflow+ allows health systems to manage equipment retirement workflows and internal system transfers of existing equipment.
USERS	<ul style="list-style-type: none"> ✓ Customize permission-based user tiers ✓ Allow access to one or multiple sites or projects 	<ul style="list-style-type: none"> ✓ Personalize platform displays ✓ Track user-specific actions
DATA MANAGEMENT	<ul style="list-style-type: none"> ✓ Perform mass data updates ✓ Manage fields, dropdown, and autocomplete options ✓ Standardize tiered location naming ✓ Track unique ID from baseline import to final export 	<ul style="list-style-type: none"> ✓ Customize requests, digital forms, and approvals for all retirement methods ✓ Input or request Fair Market Valuations for any equipment ✓ Easily import new equipment changes (<i>updates or additions</i>)
PROJECT MANAGEMENT	<ul style="list-style-type: none"> ✓ Unlimited live projects and locations ✓ Live data monitoring ✓ Mid-project data review and corrections ✓ Single- and multi-phased approval process ✓ Location-based completion results 	<ul style="list-style-type: none"> ✓ View data by retirement method, equipment type, and location ✓ Automate processes to improve system-wide compliance ✓ Expedite approvals using personalized queues ✓ Get quick insights with on-demand reporting
	<ul style="list-style-type: none"> ✓ Direct integration with the Helix online platform 	
MOBILE INTEGRATION	<ul style="list-style-type: none"> ✓ Barcode & QR code scanner using native camera (<i>no bulky scanners needed</i>) ✓ Native image capture (<i>unlimited storage and adjustable minimum capture requirements</i>) ✓ Auto-complete to pre-populate baseline data ✓ OCR feature (<i>scan text with iOS native camera</i>) ✓ QuickSearch to review recently inventoried equipment 	<ul style="list-style-type: none"> ✓ Barcode & QR code scanner using native camera helps quickly find equipment transfer details ✓ Native image capture (<i>add photos documenting additional details or current equipment condition</i>) ✓ Checkout feature to confirm equipment has been packaged and released from origination site ✓ Simple intake scan at receiving site to update equipment status upon arrival
REPORTING	<ul style="list-style-type: none"> ✓ Detailed breakout reports (<i>baseline validated and unvalidated, and items added during</i>) ✓ Discrepancy reports (<i>changes from baseline record</i>) ✓ Team progress tracking (<i>equipment count per user</i>) ✓ Fast updates for your system of record 	<ul style="list-style-type: none"> ✓ Retirement method reporting ✓ Value retention, savings, and returns ✓ Detailed transfer records, including requests, approvals, and responsible parties ✓ Fast updates for your system of record
HOSPITAL EXCHANGE	<i>Not available</i>	<ul style="list-style-type: none"> ✓ Customize approval queues to release unclaimed transfers for external sale ✓ Maximize equipment value outside of your network ✓ Purchase equipment directly from other reputable health systems across the country